

Longleaf Partners Unit Trust

Disclosure of Reportable Income in accordance with the United Kingdom Reporting Fund Regime, Regulation 90 of The Offshore Funds (Tax) Regulations (2009) for U.K.

Unitholders for the accounting period ended 31 December 2017 and 29 March 2018

The Fund in the table below obtained "Reporting Fund" status from HM Revenue & Customs in the United Kingdom under the Offshore Funds (Tax) Regulations 2009 ("the Regulations"):

Reporting Funds are required to inform unitholders of the amount of income per unit earned by the Fund during the most recent annual period (referred to as "reported income"). UK Unitholders may need this information when preparing their income tax returns. In accordance with the Regulations, please find below the details of the distributions and reportable income in respect of the accounting period ended 31 December 2017 and 29 March 2018.

No distributions were made from any share class to unit holders in respect of the reporting period. The excess of the amount of the reported income per unit over the amount actually distributed to unit holders for each unit in the share class is as follows (reported in relevant currency):

Period ended 31 December 2017	ISIN	HMRC Share Class Reference	Amount
Longleaf Partners US UCITS Fund – Class I U.S. Dollar	IE00B5KS3X23	L0015-0005	0.0000

The distribution date is deemed to be 30 June 2018 under the Regulations.

Period ended 29 March 2018	ISIN	HMRC Share Class Reference	Amount
Longleaf Partners US UCITS Fund – Class I U.S. Dollar	IE00B5KS3X23	L0015-0005	0.0000

The distribution date is deemed to be 29 September 2018 under the Regulations.

The Fund liquidated on 29 March 2018, and is no longer a Reporting Fund as of the date of this letter.

14 September 2018

Please consult your personal tax advisor for further guidance. The Fund is unable to offer tax advice.

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